

LEGACY *of* FAITH

years

2023-24
ANNUAL
REPORT
*Anniversary
Edition*



Foundation of the
Diocese of Charlotte

The Foundation of the Roman Catholic Diocese of Charlotte is a nonprofit organization established in 1994 as a vehicle for individuals and organizations to offer direct support to diocesan ministries and bolster the long-term financial stability of the diocese as a whole. The Foundation is managed by a Board of Directors that includes members of the clergy and the laity, with expertise in a variety of professional backgrounds. The board is also represented by civic leaders from individual regions of the diocese.

These trustees pursue investment policies that foster consistent, reasonable growth while also safeguarding the Foundation's principal. The board is accountable to both donors and foundation recipients. As good stewards, the board maintains professional investment counsel to manage the Foundation's assets. Foundation year-end financial statements are audited by Deloitte & Touche LLP. The report is available upon request.

Endowments established through the Foundation benefit individual parishes, Catholic education, seminarian education, priests' retirement, Catholic Charities and other ministries.

WE ARE HONORED TO CELEBRATE 30 YEARS OF SUPPORTING THE MISSION OF OUR CATHOLIC FAITH.

DEAR BROTHERS AND SISTERS,

Christ's peace be with you.

I am both honored and blessed to share with you the 30th anniversary edition of the Foundation's annual report. It is because of the work of our previous diocesan bishops, first Bishop Curlin, who established the Foundation in 1994, and then Bishop Jugis, who continued those efforts, that we have the groundwork to carry out God's plan for the faithful of western North Carolina.

My assignment as your new Bishop came in May 2024 right at the end of the fiscal year. I was immediately impressed by the generosity of our donors, both previous and current, whose devotion is a profound response to the blessings the Lord has bestowed. Every gift, whether large or small, makes a difference in the lives we serve.

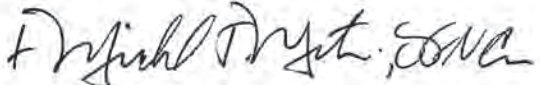
Included in this report, you will find stories about endowment funds that were established for specific purposes to strengthen and support the mission of our Catholic faith in meeting long-term needs. As you read about the benefits of the endowment funds, please prayerfully consider how you can play an active role in their growth.

The Foundation Board of Directors continues to offer their time, talent, and treasure while leading our efforts. I extend my deepest gratitude to this leadership group and to the donors who have contributed to our success over the years.

If you are one of the 1,700 Catholic Heritage Society members who has advised the diocese of your estate plan, I thank you. If you are considering leaving a bequest through your will, a beneficiary designation, or other estate gift, I thank you. You may even be considering establishing your own named endowment fund in honor of your family or a deceased loved one, and for that, I thank you. Your gifts, both now and in the future, strengthen the mission of our Church within the Diocese of Charlotte.

I will keep you in my daily prayers.

Peace,



Most Reverend Michael T. Martin, OFM Conv.
Bishop of Charlotte



30 YEAR



1994 Bishop William G. Curlin announces the establishment of the Foundation of the Roman Catholic Diocese of Charlotte.



1994 First endowment established to provide funds for programs that support the poor, minority communities and evangelical initiatives.



1994-99 Number of endowments grew from 17 to 50. Assets held grew from \$105,450 to \$6,129,850.



2001 Established grant award process using four of the Foundation's endowment funds. From 2001-24 has awarded 426 grants totaling \$1,212,000.

LEGACY OF FAITH



2000-05 Number of endowments grew to 124. Assets held grew to \$12,449,675.



2004 10th Anniversary. Dispersed more than \$1,301,405 from endowments. 550 CHS members.



2006-10 Number of endowments grew to 182. Assets held grew to \$16,887,446.



2011-15 Number of endowments grew to 230. Assets held grew to \$33,156,202.

1994 - 2024



2014 20th Anniversary. Dispersed more than \$5.7 million from endowments. 900 CHS members.



2016-20 Number of endowments grew to 278. Assets held grew to \$58,139,589.



2021-24 Number of endowments grew to 367. Assets held grew to \$97,152,042.



2024 30th Anniversary. Dispersed more than \$17.5 million from endowments. 1,700 CHS members.

FY2023-24

IMPACT

FOUNDATION ASSETS

\$97 Million

ADDED

\$11.3M

In New Gifts to the Foundation

DISTRIBUTED

\$2.6M

From Endowment Funds

\$17.5 MILLION SINCE INCEPTION IN 1994

ENDOWMENTS:

367 Total

25 New Endowments

ENDOWMENTS AT WORK WITHIN OUR DIOCESE. CARING FOR TODAY AND ENSURING OUR FUTURE.

BEQUEST TO BENEFIT MORGANTON PARISH

A \$100,000 gift to St. Charles Borromeo Parish from a deceased member will help the growing parish meet its outreach needs.

The bequest came from Dr. Patrice “Patti” Marie Kirchoff, who died June 23, 2022, at 62. The Patti Kirchoff Memorial Endowment Fund will be used for the general needs of St. Charles Borromeo Parish, where she had been a longtime parishioner.

“She loved the church, she loved this parish,” said Father Kenneth Whittington, who remembers her as a joyful, happy and pragmatic person and gifted lector. “She was a special person and will certainly not be forgotten. It was a gift to know her.”

The Morganton parish serves a diverse population and continues to grow rapidly. The endowment will help with much-needed expansion plans and to help grow the outreach program, Father Whittington said.

A native of St. Louis, Mo., Patti was one of six children raised in a faith-filled Catholic family. She attended Cor Jesu Academy and went on to attend St. Louis University on a softball scholarship. She found her passion in the medical field and became board certified in pediatrics, internal medicine and allergy and immunology. She moved to Morganton in 1995 and practiced allergy and asthma for Allergy Partners until retiring in 2019.

An avid athlete and competitor, Patti didn’t let a cancer diagnosis later in life slow her down. She formed a Dragon Boat racing team comprised of fellow cancer survivors who competed nationally and raised money for cancer research.

“She always viewed the church as a place to give back,” said Patti’s son, Brett Barnard. “She instilled in my sister and me the importance of volunteering and encouraged us to get involved with the youth group at the church.”

“Our diocese is so blessed that more and more parishioners are leaving bequests to benefit their parish. Giving through a bequest is a final act of stewardship,” said Gina Rhodes, diocesan director of planned giving.

\$1.5M ENDOWMENT HELPS FUND TUITION

Former Greensboro mayor and long-time parishioner of St. Pius X Church, the late Vic Nussbaum Jr.’s charitable legacy continues to impact students at two Greensboro schools. With an endowment of \$1.5 million for tuition assistance at the diocese’s St. Pius X and Our Lady of Grace schools, students and families continue to have the opportunity for a Catholic education in the Piedmont Triad.

Chris Kloesz, principal of St. Pius X School, said the \$31,515 annual grant offered tuition assistance for 28 students this school year alone. “It is very possible that without the generous ongoing proceeds from the Nussbaum Family Endowment there could be families that could not afford to give their children the opportunity of a Catholic education,” Kloesz said.

Our Lady of Grace’s Principal Catherine Rusch said 17 students benefitted from the \$31,515 grant this school year. “By providing access to an authentically Catholic education at Our Lady of Grace Catholic School, this generous endowment is providing a most precious gift: an education with a foundation of faith that invites Christ into the lives of these children today and throughout their futures,” Rusch said.

The late Nussbaum – a self-proclaimed “Catholic Yankee in Dixie” who became one of Greensboro’s biggest boosters and its mayor for three terms, from 1987 to 1993 – was focused on expanding libraries, providing low-income housing and improving the quality of public education.

He attended Our Lady of Grace Church and sent his children to Our Lady of Grace School, and after a cross-town move later attended St. Pius X. He believed Catholic schools not only provide a great education but are critical to carrying on the faith, family recalled.

Everyone can find a cause in the Church that speaks to them, just as Catholic education spoke to Mayor Nussbaum, whose generosity not only makes an impact today but will do so long into the future.”

ANALYSIS OF FINANCIAL RESULTS BY OUR CHIEF FINANCIAL OFFICER



The Foundation completed the 2023-24 fiscal year with an increase of \$11.3 million in endowments and other investments bringing the total amount of investments to \$97,152,042 at June 30, 2024. This total includes endowments established by direct gifts to the Foundation, as well as endowments entrusted to the Foundation by parishes, schools and other entities (custodial endowments). Twenty-five new endowment funds were created this past year, for a total of 367 as of June 30, 2024.

The Foundation is the beneficiary of approximately 25% of the funds raised by the diocesan campaign, Forward in Faith, Hope, and Love (FFHL). As of June 30, 2024, endowments established from FFHL funds totaled \$22.6 million, representing 23% of the Foundation's total investments. These endowments will generate income for distribution to seven vital ministries of the Diocese of Charlotte.

The Foundation reported an increase in net assets (surplus) of \$8.0M for the fiscal year ending June 30, 2024. Revenue components of this increase include gifts made directly to the Foundation for endowments and gift annuities of \$2.5M, and investment gains of \$7.7M on non-custodial endowments.

The Foundation also recorded an additional \$1.2M in gifts for custodial endowments and an additional \$3.0M in investment gains on custodial endowments.

Investments returned +12.6% for the year ending June 30, 2024, consisting of a +18.6% return on total equity investments, +5.2% return on fixed income/risk reduction investments, and +7.5% on the other assets category. The Other Assets category consists of nine investment managers: three liquid strategies (arbitrage, long/short equity, and commodity) and six illiquid strategies (private equity, absolute return, real estate, private credit, equity hedge, and infrastructure). The equity returns for the year trailed the All Country World Equity Index of +19.4%. Equity performance was primarily driven by strength in US Large Cap Equities of +24.1% which trailed the S&P 500 by 51 basis points. Over the trailing ten years, total investments have generated an annualized return of +5.5%.

Endowment distributions are made upon request from beneficiary entities for use in accord with the donor's stipulations and subject to the Foundation's distribution policy. These funds provide much-needed resources for diocesan parishes, schools and agencies. During fiscal 2024, \$2.7M was distributed, with an additional \$16.4 million available to be distributed to recipient entities as of June 30, 2024.

The Foundation completed the year with net assets totaling \$71.4 million, consisting of:

> \$22.8 million in net assets without donor restrictions, representing contributions received without donor restrictions and investment income earned on unrestricted contributions; \$21.6 million of which has been designated by the Foundation for endowments;

> \$48.7 million in net assets with donor restrictions, representing contributions received from donors who have stipulated that the funds be invested by the Foundation in perpetuity, as well as investment and other income with donor stipulations as to how and/or when the funds may be used.

Matthew P. Ferrante

Matthew P. Ferrante | Chief Financial Officer

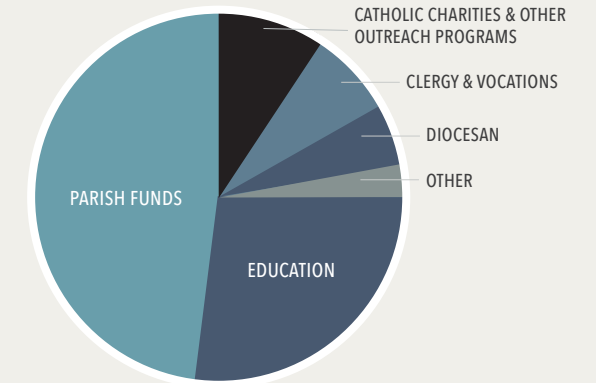
FOUNDATION ASSETS

NUMBER OF ENDOWMENTS	YEAR	ASSETS
2	1994	\$105,450
17	1995	\$1,010,661
24	1996	\$2,556,242
33	1997	\$3,752,792
50	1998	\$5,269,918
55	1999	\$6,129,850
67	2000	\$7,136,066
81	2001	\$6,682,410
100	2002	\$7,473,985
111	2003	\$7,973,214
115	2004	\$10,394,404
124	2005	\$12,449,675
140	2006	\$14,433,461
154	2007	\$17,703,169
167	2008	\$17,910,270
174	2009	\$15,114,736
194	2010	\$16,887,446
202	2011	\$21,601,376
205	2012	\$20,975,591
207	2013	\$24,937,592
220	2014	\$28,407,216
230	2015	\$33,156,202
239	2016	\$38,364,256
251	2017	\$46,849,277
260	2018	\$52,625,497
267	2019	\$56,939,968
278	2020	\$58,054,527
306	2021	\$73,241,309
328	2022	\$78,364,032
342	2023	\$87,621,520
367	2024	\$97,152,042

FOUNDATION TOTAL ASSETS

\$97,152,042

367 ENDOWMENTS BENEFIT:



Financial highlights for the year ending June 30, 2024

RESULTS OF OPERATIONS:

	ACTIVITIES IMPACTING NET ASSETS	CUSTODIAL ACTIVITIES	TOTAL
ENDOWMENT / RESTRICTED ACTIVITIES			
Contributions, net of discount	\$ 2,453,167	\$ 1,215,568	\$ 3,668,735
Change in Annuities: equity of Forward in Faith, Hope, & Love	(14,233)	—	(14,233)
Investment Income, net of fees	7,712,739	2,988,475	10,701,214
Administrative Fees	(501,501)	(194,358)	(695,859)
Distributions / Withdrawals / Grants	(1,727,279)	(957,961)	(2,685,240)
Net Endowment Activity	\$ 7,922,893	\$ 3,051,724	\$ 10,974,617
OPERATING ACTIVITY			
Support	714,320		
Operating Expenses	(600,354)		
Net Operating Activity	113,966		
Change in Net Assets	\$ 8,036,859		

FINANCIAL POSITION AT YEAR-END:

Investments	\$ 97,152,042	NET ASSETS:	
Beneficial Interest in Catholic Diocese of Charlotte Advancement Corp.	7,086	Without Donor Restrictions Undesignated	\$ 1,189,960
Other Assets	1,541,203	Designated for Endowments	21,573,952
Total Assets	\$ 98,700,331	Total without Donor Restrictions	22,763,912
Custodial & Annuity Obligations	\$ 27,248,533	Net Assets with Donor Restrictions	48,663,448
Other Liabilities	24,438	Total Net Assets	\$ 71,427,360
Total Liabilities	\$ 27,272,971	Total Liabilities and Net Assets	\$ 98,700,331

THE CATHOLIC HERITAGE SOCIETY

MORE THAN 1,700 DEVOTED STEWARDS SHARING GOD'S BLESSINGS IN THE NAME OF HIS CHURCH.

Anyone who leaves a planned gift through their estate for the Diocese of Charlotte or any of its parishes, schools, agencies, ministries, or the diocesan foundation becomes eligible for membership in the Catholic Heritage Society. Individuals join the Catholic Heritage Society by leaving a bequest in their will, a gift of life insurance, a gift of real estate, retirement plan, or life income arrangement such as a trust or annuity. Outright gifts of cash or securities that are sufficient to establish an endowment is another option.

As of June 30, 2024, more than 1,700 individuals have informed the diocese, either directly or through one of its parishes or agencies, of their plan to include the Church in their estate. Membership in the Catholic Heritage Society is the diocese's way of honoring the Christian generosity of Catholic friends who are providing for the future of the Church through stewardship.

Bishop Jugis hosted Catholic Heritage Society members during the annual thank you event in October 2023 at St. Patrick Cathedral. A special member only Mass was held followed by a lovely dinner and photo opportunity with Bishop Jugis.



Photography credit: Charlotte Image Photography

WAYS TO GIVE

TYPE OF GIFT	FORM OF GIFT	BENEFIT TO CHURCH	BENEFIT TO YOU
OUTRIGHT GIFT	<ul style="list-style-type: none"> BENEFICIARY DESIGNATION CASH STOCKS/SECURITIES REAL ESTATE INSURANCE 	<ul style="list-style-type: none"> PERPETUAL INCOME INTEREST INCOME USED BY PARISHES, SCHOOLS & ORGANIZATIONS IN THE DIOCESE 	<ul style="list-style-type: none"> INCOME TAX DEDUCTION NO CAPITAL GAINS TAX ON APPRECIATED GIFTS
BEQUEST	<ul style="list-style-type: none"> CASH REAL ESTATE PERSONAL PROPERTY PERCENTAGE OF ESTATE REMAINDER OF ESTATE 	<ul style="list-style-type: none"> BEQUEST WILL BE HELD IN PERPETUITY & INVESTED TO FUND CHURCH NEEDS AS DESIGNATED BY THE DONOR 	<ul style="list-style-type: none"> POSSIBLE ESTATE TAX DEDUCTION OPPORTUNITY TO MAKE A PERPETUAL GIFT
CHARITABLE GIFT ANNUITIES	<ul style="list-style-type: none"> CASH STOCK/SECURITIES REAL ESTATE 	<ul style="list-style-type: none"> CASH STOCK/SECURITIES REAL ESTATE 	<ul style="list-style-type: none"> POSSIBLE ESTATE TAX DEDUCTION PERPETUAL GIFT
INSURANCE POLICIES	<ul style="list-style-type: none"> NAME CATHOLIC FOUNDATION AS POLICY OWNER AND/OR BENEFICIARY 	<ul style="list-style-type: none"> UPON THE DEATH OF THE INSURED REMAINING ASSETS GENERATE INTEREST INCOME TO CHURCH 	<ul style="list-style-type: none"> SUBSTANTIAL FUTURE GIFT TO CHURCH AT MANAGEABLE COST INCOME TAX DEDUCTION FOR THE VALUE OF THE POLICY WHEN TRANSFERRED PREMIUM PAYMENTS MAY BE DEDUCTED AS GIFTS
CHARITABLE REMAINDER TRUSTS	<ul style="list-style-type: none"> CASH STOCKS/SECURITIES REAL ESTATE 	<ul style="list-style-type: none"> FOUNDATION RECEIVES FULL FACE VALUE OF POLICY UPON DEATH OF THE DONOR OR MAY RECEIVE CURRENT SURRENDER VALUE PRIOR TO DONOR'S DEATH 	<ul style="list-style-type: none"> VARIABLE OR FIXED INCOME OPTION TO DEFER INCOME INCOME TAX DEDUCTION REDUCTION OF ESTATE TAX NO CAPITAL GAINS TAX ON APPRECIATED GIFT
CHARITABLE LEAD TRUSTS	<ul style="list-style-type: none"> CASH STOCKS/SECURITIES REAL ESTATE 	<ul style="list-style-type: none"> FOUNDATION RECEIVES CURRENT GIFT INCOME TO SUPPORT THE WORK OF THE CHURCH AND CHARITIES NAMED BY THE DONOR 	<ul style="list-style-type: none"> AT END OF TRUST PERIOD PRINCIPAL RETURNS TO DONOR OR HEIRS PRINCIPAL CAN PASS WITH LITTLE OR NO SHRINKAGE TAX DEDUCTION
RETIREMENT PLAN / IRA	<ul style="list-style-type: none"> NAME CATHOLIC FOUNDATION AS BENEFICIARY OF DEATH BENEFIT 	<ul style="list-style-type: none"> PERPETUAL GIFT TO HELP MEET THE IMMEDIATE NEEDS OF THE CHURCH 	<ul style="list-style-type: none"> OPPORTUNITY TO MAKE A MAJOR GIFT ESTATE & INCOME TAX SAVINGS

HOW TO ESTABLISH AN ENDOWMENT

By establishing an endowment with the Foundation of the Diocese of Charlotte, you are making another commitment to being a good steward. Any diocesan entity may establish an endowment with \$2,500 seed money. An individual or family may establish a named endowment with \$25,000. The process of establishing an endowment requires answering several basic questions:

- How much do you wish to contribute to establish your endowment?
- How do you wish to make your contribution? Cash? Stock? Real estate? IRA?
- Do you wish to name your endowment?
- What diocesan parish, Catholic school or Catholic agency do you want to benefit from your endowment?
- Do you want to establish your endowment now or through a bequest in your will?

Our planned giving staff will be happy to speak with you regarding your questions to ensure that your wishes are met. An endowment agreement can be drafted by our staff and comprehensively reviewed with you.

ADD TO AN EXISTING ENDOWMENT

The Foundation may already have an endowment fund that benefits your parish, school, or Catholic agency. If so, you may wish to add to that endowment or establish one of your own. You may decide how much you want to contribute, whether you want to do it now or after death, and whether you would like to use cash or other appreciated assets to make your gift. Please let us know how we may be of assistance to you.

ENDOWMENTS

During the 2023-2024 fiscal year, twenty-five new endowments were added to the Foundation. Eighteen of these endowments were established through outright gifts, while seven were created via bequests. These endowment funds will benefit parishes, students at our Catholic schools, St. Joseph College Seminary, Catholic Charities, Catholic Campus Ministry, and seminarian education.

All endowment funds play a crucial role in ensuring the continued work of the Church for future generations.

Thank you!

2023-2024 NEW ENDOWMENT FUNDS

HEIDI HOGAN BELL MEMORIAL ENDOWMENT FUND

Established through memorial gifts, this fund provides for the general needs of Charlotte Catholic High School.

MINNIE BOGUE MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Eugene Catholic Church in Asheville.

FATHER PAT CAHILL AND MICHAEL MILLER ENDOWMENT FUND FOR ACADEMIC SUPPORT

This fund provides for academic support at Asheville Catholic School.

HARRY R. CALLAHAN MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Sacred Heart Catholic Church in Burnsville.

FATHER BRIAN COOK MEMORIAL ENDOWMENT FUND

This fund provides for the capital needs and improvements of parish facilities at St. Leo the Great Catholic Church in Winston-Salem.

DI PIETRO FAMILY ENDOWMENT FUND

This fund, established in memory of Dr. Joseph Di Pietro, provides support to St. Joseph College Seminary.

DOMENICO & CARMELLA EMANUELE AND PROSPER & LENORE ZITO FAMILIES ENDOWMENT FUND

This fund provides for faith formation needs at Holy Family Catholic Church in Clemmons.

IRMA W. GADSON MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict the Moor Catholic Church in Winston-Salem.

BISHOP PETER J. JUGIS ENDOWMENT FUND

The purpose of this fund is pending determination.

ALEXANDER AND BRENDA LYERLY ENDOWMENT FUND

This fund provides scholarships for children with financial need to attend Catholic schools in the Diocese of Charlotte.

BRYANT MCDERMOTT ENDOWMENT FUND

This fund provides scholarship assistance for students at Charlotte Catholic High School and Holy Trinity Catholic Middle School in Charlotte.

MCKAY FAMILY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Matthew Catholic Church in Charlotte.

TELIA E. POTTER MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Holy Cross Catholic Church in Kernersville.

PRIESTS SUPPORT ENDOWMENT FUND

This fund provides for the general needs of our priests.

ERIC J. ROHR MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Gabriel Catholic Church in Charlotte.

ISAAC SCHARBACH MEMORIAL ENDOWMENT FUND

Established through memorial gifts, this fund provides for Catholic Campus Ministry at Davidson College.

SEMINARIAN ASSISTANCE ENDOWMENT FUND

This fund provides for the education of our seminarians.

JUDITH AND MICHAEL SIMAC ENDOWMENT FUND

This fund provides for capital projects at St. Joseph College Seminary.

ST. DOROTHY'S CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Lincolnton.

ST. LUKE CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Mint Hill.

ST. PATRICK CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

DORIS EDITH THIBODEAU MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Margaret Mary Catholic Church in Swannanoa.

FATHER WILBUR THOMAS MEMORIAL ENDOWMENT FUND

Established through memorial gifts, this fund provides for the education of our seminarians.

KATHLEEN A. TROY MEMORIAL ENDOWMENT FUND

This fund provides for burial assistance and general needs of Catholic Charities in the Diocese of Charlotte.

KURTIS D. WILLIAMS FLIGHT SCHOLARSHIP MEMORIAL ENDOWMENT FUND

This fund provides assistance for flight-related expenses of aviation students at Bishop McGuinness Catholic High School in Kernersville.

ENDOWMENT FUNDS FOR THE BENEFIT OF OUR PARISHES AND MISSIONS

Our parishes are our spiritual homes. These communities enable us to exercise our faith, grow spiritually, and share in God's presence and His blessings. Parishes are the heart of our ministries.

TONY AND ALLISON AMATANGELO ENDOWMENT FUND

This fund is for the general needs of Immaculate Conception Catholic Church in Hendersonville.

SALVATORE AND TERESA AMORE ENDOWMENT FUND

This fund provides for the maintenance and enhancement of St. Benedict Catholic Church in Greensboro.

THOMAS V. ANGELO ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict the Moor Catholic Church in Winston-Salem.

THOMAS V. ANGELO ST. LEO THE GREAT CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Winston-Salem.

BALL AND JUDGE ENDOWMENT FUND FOR THE ELDERLY

This fund provides for the the elderly at St. Gabriel Catholic Church in Charlotte.

BASILICA OF ST. LAWRENCE ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of the historic Basilica of St. Lawrence in Asheville.

ELLA BICKEL ENDOWMENT FUND FOR THE POOR

Established through a bequest, this fund provides for parishioners of St. Vincent de Paul Catholic Church in Charlotte.

HELEN BLACK ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict Catholic Church in Greensboro.

BODNER FAMILY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict Catholic Church in Greensboro.

JOSEPH M. BRYAN, SR. ENDOWMENT FUND

Established through a bequest, this fund provides for the maintenance and enhancement of Our Lady of Grace Catholic Church in Greensboro.

DAVE AND JANE G. CAMPBELL ENDOWMENT FUND

This fund provides for the general needs of St. Joan of Arc Catholic Church in Candler.

ALMA MAE HOOVER CARPENTER AND CHARLES HAROLD CARPENTER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Joseph Catholic Church in Newton.

DONALD JEROME CATTANEO ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. William Catholic Church in Murphy.

CHURCH OF THE EPIPHANY ENDOWMENT FUND

This fund provides for the general needs of this mission in Blowing Rock.

FATHER FRANK CONNOLLY ENDOWMENT FUND

This fund provides for the general needs of St. Elizabeth of the Hill Country Catholic Church in Boone.

**ALMA CORNELY MEMORIAL
ENDOWMENT FUND**

Established through St. Luke Catholic Church in Mint Hill, this fund provides support for the Missions of the Society of the Holy Child Jesus.

**JOHN AND SONYA COSTELLO
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of Our Lady of Lourdes Catholic Church in Monroe.

JOSEPH P. CURRY ENDOWMENT FUND

This fund provides for the general needs of St. Aloysius Catholic Church in Hickory.

CAROL DARLAND ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. James the Greater Catholic Church in Concord.

TERRY AND CHUCK DAVIS ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Vincent de Paul Catholic Church in Charlotte.

ROBERT DAYE ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Leo the Great Catholic Church in Winston-Salem.

FRANK B. DEAL, JR. ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Christ the King Catholic Church in High Point.

DENARSKI ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Immaculate Conception Catholic Church in Hendersonville.

**DORIS AND WALTER DIETRICH
ENDOWMENT FUND**

This fund provides for the general needs of St. Leo the Great Catholic Church in Winston-Salem and for the education of our seminarians.

JACK DRISCOLL ENDOWMENT FUND

This fund provides for the general needs of Sacred Heart Catholic Church in Brevard.

**MARY C. EGGLESTON MEMORIAL
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Gabriel Catholic Church in Charlotte.

**JOHN PETER FOX MEMORIAL
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. James the Greater Catholic Church in Concord.

**GARY AND SHIRLEY FRANCIS
ENDOWMENT FUND**

This fund provides for the general parish needs of St. Margaret Mary Catholic Church in Swannanoa and the general needs at Room At The Inn in Greensboro.

LAURA ANN FULLER ENDOWMENT FUND

This fund provides for the general needs of Holy Cross Catholic Church in Kernersville.

**GOOD SHEPHERD CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in King.

EDWINA LEWIS HAYES ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Our Lady of Consolation Catholic Church in Charlotte.

**BARBARA A. HERROLD MEMORIAL
ENDOWMENT FUND**

Established through a bequest, this fund provides for general needs of Immaculate Heart of Mary Catholic Church in High Point.

JOHN E. HICKS ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. John the Baptist Catholic Church in Tryon.

**EDITH AND GEORGE HILBERT
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Margaret Mary Catholic Church in Swannanoa.

**LAWRENCE AND PATRICIA HOLLETT FAMILY
ENDOWMENT FUND**

This fund provides for the general needs of St. Leo the Great Catholic Church and Catholic Charities, both in Winston-Salem and Holy Family Catholic Church in Clemmons.

**HOLY ANGELS CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Mount Airy.

**HOLY CROSS CATHOLIC CHURCH CEMETERY
PERPETUAL CARE ENDOWMENT FUND**

This fund provides for perpetual care of the cemetery for this parish in Kernersville.

**HOLY FAMILY CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Clemmons.

**HOLY FAMILY CATHOLIC CHURCH CEMETERY
ENDOWMENT FUND**

This fund provides for perpetual care of the cemetery for this parish in Clemmons.

**HOLY FAMILY CATHOLIC CHURCH FACILITIES
ENDOWMENT FUND**

This fund provides for the facility needs of this parish in Clemmons.

**HOLY FAMILY CATHOLIC CHURCH
SCHOLARSHIP ENDOWMENT FUND**

This fund provides tuition assistance for parishioners of Holy Family Catholic Church, Clemmons to attend a Catholic school grades K-12.

**HOLY INFANT CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Reidsville.

**HOLY REDEEMER CATHOLIC CHURCH
ENDOWMENT FUND**

This fund, established by the Catholic Extension Society, provides for the general needs of this parish in Andrews.

**HOLY SPIRIT CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Denver.

**HOLY TRINITY CATHOLIC CHURCH
ENDOWMENT FUND**

This fund, established by the Catholic Extension Society, provides for the general needs of this mission in Taylorsville.

**IMMACULATE CONCEPTION CATHOLIC
CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Forest City.

**IMMACULATE CONCEPTION CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Hendersonville.

**IMMACULATE CONCEPTION CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Canton.

**IMMACULATE HEART OF MARY CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Hayesville.

**IMMACULATE HEART OF MARY CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in High Point.

RICHARD ISELE ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Margaret Mary Catholic Church in Swannanoa.

ROGER KAVANAGH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Pius X Catholic Church in Greensboro.

GENEVIEVE KELLER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Gabriel Catholic Church in Charlotte.

**PATTI KIRCHOFF MEMORIAL
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Charles Borromeo Catholic Church in Morganton.

**KNIGHTS OF COLUMBUS (#7450) ADULT
EDUCATION ENDOWMENT FUND**

This fund provides for adult education at St. James the Greater Catholic Church in Concord.

**KNIGHTS OF COLUMBUS COUNCIL (#10505)
ENDOWMENT FUND**

This fund provides financial support for Catholic education for the youth of St. Thomas Aquinas Catholic Church in Charlotte and for pro-life activities and charitable works of this church.

**DENNIS AND MARY KUSHLER
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Barnabas Catholic Church in Arden.

**DR. JAMES M. AND ROSEMARY LOFTUS
ENDOWMENT FUND**

This fund provides for religious education at St. James the Greater Catholic Church in Concord.

MAFFITT ENDOWMENT FUND

Established through a bequest, this fund provides assistance to Catholic mission churches in the Diocese of Charlotte.

**MANLEY FAMILY ST. EUGENE CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Asheville.

TOM AND MARY MARTIN ENDOWMENT FUND

This fund provides for the general needs of St. Pius X Catholic Church in Greensboro.

**MONSIGNOR MCSWEENEY WORLD HUNGER
OUTREACH PROGRAM ENDOWMENT FUND**

This fund supports the Monsignor McSweeney World Hunger Outreach Program at St. Matthew Catholic Church in Charlotte.

**MARIE MITCHELL ENDOWMENT FUND FOR
ST. GABRIEL CATHOLIC CHURCH**

Established through a bequest, this fund provides for the general needs of this parish in Charlotte.

**MARIE MITCHELL ENDOWMENT FUND FOR
ST. PETER CATHOLIC CHURCH**

Established through a bequest, this fund provides for the general needs of this parish in Charlotte.

**JOHN S. MONAHAN ST. TERESE PARISH
ENDOWMENT FUND**

Established through a bequest, this fund provides for general needs of this parish in Mooresville.

**BERNARDINE AND MARSHALL MONROE
MEMORIAL ENDOWMENT FUND**

This fund provides for the general needs of St. John the Baptist Catholic Church in Tryon.

THOMAS J. MURPHY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Holy Cross Catholic Church in Kernersville.

**OUR LADY OF THE ANGELS CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Marion.

**OUR LADY OF THE ASSUMPTION CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**OUR LADY OF GRACE CATHOLIC CHURCH
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Greensboro.

**OUR LADY OF THE HIGHWAYS CATHOLIC
CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Thomasville.

**OUR LADY OF LOURDES CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Monroe.

**OUR LADY OF MERCY CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for corporal works of mercy for parishioners of this parish in Winston-Salem.

**OUR LADY OF THE MOUNTAINS CATHOLIC
CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this mission in Highlands.

OUR LEGACY OF MERCY ENDOWMENT FUND

This fund provides for the ministries of Our Lady of Mercy Catholic Church in Winston-Salem.

PARADOWSKI FAMILY ENDOWMENT FUND

This fund provides for the music ministry at Sacred Heart Catholic Church in Salisbury.

**BARBARA PARKER MEMORIAL
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Jude Catholic Church in Sapphire Valley.

**GEORGE AND JANE PFAFF
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Eugene Catholic Church in Asheville.

**PRINCE OF PEACE CATHOLIC CHURCH
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this mission in Robbinsville.

**FRANK AND DOROTHY REISTER
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Therese Catholic Church in Mooresville.

RIEKER FAMILY ENDOWMENT FUND

This fund provides for Mass needs at Holy Family Catholic Church in Clemmons.

**SACRED HEART CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Brevard.

**SACRED HEART CATHOLIC CHURCH
CEMETERY ENDOWMENT FUND**

This fund provides for the upkeep and general maintenance of the cemetery for this parish in Salisbury.

**SACRED HEART CATHOLIC CHURCH
THRESHOLD ENDOWMENT FUND**

This fund provides for the general needs of this parish in Salisbury.

**SACRED HEART CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this mission in Wadesboro.

WILLIAM SHEA ENDOWMENT FUND

Established through a bequest, this fund supports the ministries of St. Joseph Catholic Church in Asheboro.

CHARLES A. SHELTON ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Joseph Catholic Church in Newton.

DAVID F. SHORES ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Our Lady of Fatima Catholic Church in Winston-Salem.

**ST. ALOYSIUS CATHOLIC CHURCH
ENDOWMENT FUND**

This fun provides for the general needs of this parish in Hickory.

**ST. ALOYSIUS CATHOLIC CHURCH FACILITY
ENDOWMENT FUND**

Established through a bequest, this fund provides for the upkeep of the facilities of this parish in Hickory.

**ST. ANDREW CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Mars Hill.

**ST. ANN CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. BARNABAS CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Arden.

**ST. BENEDICT CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this parish in Greensboro.

**ST. BENEDICT THE MOOR CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Winston-Salem.

**ST. BERNADETTE CATHOLIC CHURCH
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this mission in Linville.

**ST. CHARLES BORROMEIO CATHOLIC
CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Morganton.

**ST. ELIZABETH OF THE HILL COUNTRY
CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Boone.

**ST. EUGENE CATHOLIC CHURCH MINISTRY
ENDOWMENT FUND**

This fund provides for the general ministerial needs of this parish in Asheville.

**ST. FRANCES OF ROME CATHOLIC CHURCH
CEMETERY ENDOWMENT FUND**

This fund provides for the perpetual care of the cemetery for this mission in Sparta.

**ST. FRANCES OF ROME CATHOLIC CHURCH
ENDOWMENT FUND**

This fund provides for the general needs of this mission in Sparta.

**ST. FRANCIS OF ASSISI CATHOLIC CHURCH
CEMETERY ENDOWMENT FUND**

This fund provides for the perpetual care of the cemetery for this parish in Jefferson.

ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Franklin.

ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Jefferson.

ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Lenoir.

ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the charitable works of parishioners to assist the poor at this parish in Mocksville.

ST. GABRIEL CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Charlotte.

ST. HELEN CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this mission in Gastonia.

ST. JAMES THE GREATER CATHOLIC CHURCH CEMETERY ENDOWMENT FUND

This fund provides for perpetual care of the cemetery for this parish in Concord.

ST. JAMES THE GREATER CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Concord.

ST. JAMES THE GREATER CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for faith formation and religious instruction for this parish in Concord.

ST. JOHN THE EVANGELIST CEMETERY ENDOWMENT FUND

This fund provides of the perpetual care of the cemetery for this parish in Waynesville.

ST. JOHN NEUMANN CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Charlotte.

ST. JOHN THE BAPTIST CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Tryon.

ST. JOHN THE BAPTIST DE LA SALLE CATHOLIC CHURCH PARISHIONER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Wilkesboro.

ST. JOHN THE EVANGELIST CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Waynesville.

ST. JOSEPH ENDOWMENT FUND

This fund provides for the general needs of Holy Family Catholic Church in Clemmons.

ST. JOSEPH ENDOWMENT FUND FOR NEEDY PARISHES

This fund provides financial support for needy parishes within the Diocese of Charlotte.

ST. JOSEPH OF THE HILLS CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Eden.

ST. JOSEPH CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Bryson City.

ST. JOSEPH CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Newton.

ST. JUDE CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this mission in Sapphire Valley.

ST. LEO THE GREAT CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Winston-Salem.

ST. LUCIEN CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Spruce Pine.

ST. LUKE CATHOLIC CHURCH FOUNDERS' ENDOWMENT FUND

This fund provides for local, national, and international outreach activities of this parish in Mint Hill.

ST. MARGARET CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Maggie Valley.

ST. MARGARET MARY CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Swannanoa.

ST. MARK CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Huntersville.

ST. MARY HELP OF CHRISTIANS CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for general needs of this parish in Shelby.

ST. MARY MOTHER OF GOD CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Sylva.

ST. MARY'S CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Greensboro.

ST. MARY'S CATHOLIC CHURCH ENDOWMENT FUND FOR HISPANIC MINISTRIES AND REFUGEE SERVICES

This fund provides for the general needs of these ministries for parishioners of this parish in Greensboro.

ST. MATTHEW CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Charlotte.

ST. PATRICK CATHEDRAL FAMILY LIFE CENTER ENDOWMENT FUND

This fund provides for the ongoing maintenance and upkeep of the Family Life Center at the Cathedral in Charlotte.

ST. PAUL THE APOSTLE CATHOLIC CHURCH ENDOWMENT FUND IN MEMORY OF MILDRED AND PHILIP BARRY, SR.

This fund provides support for social action and spiritual outreach for this parish in Greensboro.

ST. PAUL THE APOSTLE FAITH FORMATION ENDOWMENT FUND

This fund provides for faith formation and education at this parish in Greensboro.

ST. PETER CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Charlotte.

ST. PHILIP THE APOSTLE CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Statesville.

ST. PIUS X CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Greensboro.

ST. PIUS X CATHOLIC CHURCH LIFE ENRICHMENT ENDOWMENT FUND

This fund provides for the pastoral and spiritual needs of this parish in Greensboro.

ST. STEPHEN CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this mission in Elkin.

ST. TERESE CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Mooresville.

ST. THOMAS AQUINAS CATHOLIC CHURCH RON GOETTL MEMORIAL ENDOWMENT FUND

This fund provides for the general needs of this parish in Charlotte.

ST. VINCENT DE PAUL CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Charlotte.

ST. WILLIAM CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Murphy.

STANISLAWSCYK MEMORIAL ENDOWMENT FUND

This fund provides for the general needs of St. Pius X Catholic Church in Greensboro.

PATRICIA AND CHARLES SULLIVAN ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Paul the Apostle Catholic Church in Greensboro.

OLGA AND GEORGE TESTA ENDOWMENT FUND

This fund provides for faith formation needs of St. Michael Catholic Church in Gastonia.

ELSIE TEZAK ENDOWMENT FUND

Established through a bequest, this fund provides for general needs of Our Lady of Mercy Catholic Church in Winston-Salem.

FATHER PETER TOMAINO ENDOWMENT FUND

This fund provides for faith formation needs at Christ the King Catholic Church in High Point.

JOHN J. TURNER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Leo the Great Catholic Church in Winston-Salem.

MARION L. UNDERHILL MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for religious education of the youth at Sacred Heart Catholic Church in Brevard.

ROBERT AND GLADYS VITELLI MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the Community Life Commission at Holy Family Catholic Church in Clemmons.

CHRIS WESTMORELAND ENDOWMENT FUND

This fund provides for parish youth ministry at St. Pius X Catholic Church in Greensboro.

WHITTINGTON FAMILY ENDOWMENT FUND

This fund provides for the general needs of St. Peter Catholic Church in Charlotte.

JEANNE AND EUGENE WOEHNER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Eugene Catholic Church in Asheville.

ESTHER YEE MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Aloysius Catholic Church in Hickory.

FRANK AND MILDRED ZAMBORSKY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Immaculate Conception Catholic Church in Hendersonville.

ENDOWMENT FUNDS FOR THE BENEFIT OF OUR SCHOOLS AND CATHOLIC EDUCATION

Catholic education is the cradle of our faith. This ministry forms the youth that carries our faith forward into future generations.

AMERICAN SCHLAFHORST SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students at Charlotte Catholic High School.

ARCHIBONG FAMILY ENDOWMENT FUND

This fund provides tuition assistance for Bishop McGuinness Catholic High School students who are African American, Indigenous, or Students of Color.

ASHEVILLE CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides financial support to enable the school to retain quality teachers, offer scholarship assistance, offer continuing education for teachers, and enhance the school's curriculum.

JOSEPH AND MARGARET BALDI ENDOWMENT FUND

This fund provides tuition assistance for children of parishioners at St. Leo the Great Catholic Church to attend St. Leo Catholic School, both in Winston-Salem.

BISHOP MCGUINNESS CATHOLIC HIGH SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Kernersville.

JOAN W. BOOKS TUITION ASSISTANCE ENDOWMENT FUND

Established through a bequest, this fund provides tuition assistance for children of Immaculate Conception Catholic Church to attend Immaculata Catholic School, both in Hendersonville.

DON AND MARY GAY BRADY ENDOWMENT FUND

This fund provides for tuition assistance for students at Our Lady of Grace Catholic School in Greensboro.

ELIZABETH ALLEN BROWN ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Catholic elementary and secondary schools and Catholic campus ministries in the Asheville area.

MOLLY CASSIDY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to parishioners of St. Pius X Catholic Church to attend St. Pius X Catholic School, both in Greensboro.

CATHOLIC EDUCATION ENDOWMENT FUND

This fund provides tuition assistance for Catholic elementary school students.

CHARLOTTE CATHOLIC HIGH SCHOOL ALUMNI ASSOCIATION BOARD DISCRETIONARY ENDOWMENT FUND

This fund provides for the general needs of Charlotte Catholic High School at the Board's discretion.

CHARLOTTE CATHOLIC HIGH SCHOOL ALUMNI ASSOCIATION SCHOLARSHIP ENDOWMENT FUND

This fund, established by the Charlotte Catholic High School Alumni Association, provides scholarships for graduating seniors to attend a college of their choice.

CHARLOTTE CATHOLIC HIGH SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

SISTER M. JOANICE COHEN AND SISTER M. ELIZABETH FOWKES, IHM ENDOWMENT FUND

Established through a bequest, this fund provides for long-term recruitment, training and development of teachers at Immaculata Catholic School in Hendersonville.

FATHER FRANK CONNOLLY ENDOWMENT FUND

This fund provides financial support for the education of lay ministers in the Diocese of Charlotte.

CORNELIUS ALEXANDER DAVIS, II TUITION ASSISTANCE ENDOWMENT FUND

This fund provides tuition assistance for students of St. Leo the Great Catholic Church to attend St. Leo Catholic School, both in Winston-Salem.

DIGGER DAWSON SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to students who attend Immaculata Catholic School and are parishioners of Immaculate Conception Catholic Church, both in Hendersonville.

DERHOFER FAMILY ENDOWMENT FUND

This fund provides tuition assistance for students of Bishop McGuinness Catholic High School in Kernersville.

DEUSSEN SCHOLARSHIP ENDOWMENT FUND

This fund provides financial assistance for students in the greater Charlotte area to attend a Catholic high school.

STEPHEN AND JESSICA DEY OPTIONS ENDOWMENT FUND

This fund provides for the needs of the Options Program within all diocesan schools.

DIOCESAN EDUCATIONAL ENDOWMENT FUND

This fund provides tuition assistance for students within the diocese attending a Catholic elementary or high school.

FAUCETTE ENDOWMENT FUND

Established through a bequest, this fund benefits the educational ministry of Catholic schools in the Diocese of Charlotte.

GAYDEN AND JANELL GAUTHIER FAMILY ENDOWMENT FUND

This fund provides for technology and infrastructure updates and tuition assistance for students of Immaculate Conception Catholic Church to attend Immaculata Catholic School, both in Hendersonville.

MARY GAY AND DON BRADY FAMILY ENDOWMENT FUND

This fund provides tuition assistance for faculty members' children in the Piedmont-Triad Area Catholic Schools to attend Bishop McGuinness Catholic High School in Kernersville.

O'BRIEN AND WILLIAM EDWARD GIBBS MEMORIAL SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for students who attend Asheville Catholic School.

GISMONDI FAMILY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for children of St. Mark Catholic Church parishioners to attend Christ the King Catholic High School, both in Huntersville.

BOBBIE GRANT MEMORIAL ENDOWMENT FUND

This fund provides for tuition assistance for students at Bishop McGuinness Catholic High School in Kernersville.

MEGAN HEALY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students of St. Patrick Catholic School in Charlotte.

EDITH AND GEORGE HILBERT ENDOWMENT FUND

Established through a bequest, this fund provides financial support for the education of students at Asheville Catholic School.

HOLY TRINITY CATHOLIC MIDDLE SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

IMMACULATA CATHOLIC SCHOOL SCHOLARSHIP ENDOWMENT FUND

Established through a bequest, this fund provides scholarship assistance for students at this school in Hendersonville.

IMMACULATE HEART OF MARY CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides tuition assistance for students at this school in High Point.

ROGER KAVANAGH TUITION ASSISTANCE ENDOWMENT FUND

Established through a bequest, this fund provides tuition assistance for students at St. Pius X Catholic School in Greensboro.

LEELOU FAMILY SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for families of Mecklenburg Area Catholic Schools.

LEFEBER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Immaculata Catholic School in Hendersonville.

LOBIANCO FAMILY ENDOWMENT FUND

This fund provides tuition assistance for students of St. Therese Catholic Church in Mooresville and St. Mark Catholic Church in Huntersville to attend Christ the King Catholic High School in Huntersville.

AMBER LUNDRGREN MEMORIAL SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students of families at St. Barnabas Catholic Church to attend a post secondary school.

MANLEY FAMILY ENDOWMENT FUND

This fund provides tuition assistance for students of families at St. Eugene Catholic Church to attend Asheville Catholic School.

BETH MAREN SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to Catholic students at UNC Charlotte.

CATHERINE MCAULEY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarships for Catholic students attending Mecklenburg Area Catholic Schools.

FRANCIS J. MCGRAIL SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to students of Immaculate Heart of Mary Catholic School in High Point.

LEE MCGUINNESS ENDOWMENT FUND

Established through a bequest, this fund provides for the needs of the Charlotte Catholic High School Alumni Association.

SANDY MCMONAGLE ENDOWMENT FUND

This fund provides tuition assistance for students of Our Lady of Mercy Catholic School in Winston-Salem.

MECKLENBURG AREA CATHOLIC SCHOOLS (MACS) EDUCATION ENDOWMENT FUND

This fund provides financial assistance to the nine Mecklenburg Area Catholic Schools.

MECKLENBURG AREA CATHOLIC SCHOOLS (MACS) SPECIAL NEEDS ENDOWMENT FUND

This fund provides financial assistance for Mecklenburg Area Catholic Schools students with special needs.

AD MELIORA ENDOWMENT FUND

This fund provides for construction, facilities improvements, beautification initiatives, and aesthetic improvements at Christ the King Catholic High School in Huntersville.

KATELYN MITCHELL STUDENT ATHLETE SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for a student athlete at St. Pius X Catholic School in Greensboro.

ELEANOR C. MURPHY EDUCATIONAL TRUST SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarships for the benefit of students from Sacred Heart Catholic Church in Salisbury.

MONSIGNOR LAWRENCE C. NEWMAN ENDOWMENT FUND

This fund provides tuition assistance for students of Our Lady of Mercy Catholic School in Winston-Salem.

VICTOR M. NUSSBAUM, JR. EDUCATIONAL ENDOWMENT FUND

This fund provides tuition assistance for students of St. Pius X Catholic School in Greensboro.

CHRIS AND MARGARET ONULAK ENDOWMENT FUND

This fund provides for tuition assistance and other supplies for students of Asheville Catholic School.

OUR LADY OF THE ASSUMPTION CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

OUR LADY OF GRACE CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Greensboro.

KIM PICCOLO SCHOLARSHIP ENDOWMENT FUND

Established through the Catholic Campus Ministry Office at UNC Charlotte, this fund provides scholarship assistance for Catholic students at UNC Charlotte.

POUTRE' FAMILY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Immaculata Catholic School in Hendersonville.

QUINN FAMILY ENDOWMENT FUND

This fund provides for the general needs of Immaculata Catholic School in Hendersonville.

GEORGE L. REPASS MEMORIAL TUITION ENDOWMENT FUND

This fund provides for tuition assistance for students at Bishop McGuinness Catholic High School in Kernersville.

CLARK G. ROSS SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for Catholic high school students from Catholic parishes in Mecklenburg, Iredell, Cabarrus, and Rowan counties.

CLARK G. ROSS ST. THERESE SCHOLARSHIP ENDOWMENT FUND

This fund provides for scholarship assistance for college age parishioners at St. Therese Catholic Church in Mooresville.

SACRED HEART CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Salisbury.

SHERIDAN-MANGAN ENDOWMENT FUND

This fund provides tuition assistance for students of Asheville Catholic School.

SISTER TERRY MARTIN ENDOWMENT FUND

This fund provides tuition assistance for students matriculating in higher education from Clay and Cherokee Counties.

SISTERS OF MERCY SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for students of St. Michael Catholic School in Gastonia.

SISTERS OF ST. JOSEPH ENDOWMENT FUND

This fund provides tuition assistance for students of Bishop McGuinness Catholic High School in Kernersville.

VICTORIA SLEEMAN SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarships for students of Immaculate Conception Catholic Church to attend Immaculata Catholic School, both in Hendersonville.

FRANK SPINKS ENDOWMENT FUND

Established through a bequest, this fund provides professional development activities for the staff of Immaculata Catholic School in Hendersonville.

MARY SPINKS ENDOWMENT FUND

Established through a bequest, this fund provides scholarship assistance for minority students at Immaculata Catholic School in Hendersonville.

ST. ANN CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

ST. GABRIEL CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

ST. JOHN THE BAPTIST CATHOLIC CHURCH MEMORIAL ENDOWMENT FUND

This fund provides scholarship assistance to graduating high school seniors from this parish in Tryon for attendance at post secondary schools.

ST. JOSEPH SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students at Asheville Catholic School.

ST. LAWRENCE COUNCIL (#1695) STUDENT SCHOLARSHIP ENDOWMENT FUND

This fund provides financial assistance for the educational needs of council members' and deceased members' children.

ST. LEO CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides scholarship assistance for students at this school in Winston-Salem.

ST. MARK CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Huntersville.

ST. MARY'S CATHOLIC CHURCH COLLEGE SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students from St. Mary's Catholic Church in Greensboro who attend Belmont Abbey College.

ST. MARY'S CATHOLIC CHURCH SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition aid for the children of parishioners from St. Mary's Catholic Church who attend Our Lady of Grace Catholic School or St. Pius X Catholic School, both in Greensboro, or Bishop McGuinness Catholic High School in Kernersville.

ST. MATTHEW CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

ST. MICHAEL CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for general needs of this school in Gastonia.

ST. PAUL THE APOSTLE CATHOLIC CHURCH YOUTH ENDOWMENT FUND

This fund provides for the youth ministry needs of this parish in Greensboro.

ST. PIUS X CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides tuition assistance for students at this school in Greensboro.

ST. THERESE CATHOLIC CHURCH SCHOLARSHIP ENDOWMENT FUND

This fund provides support for post-secondary education for the youth of the parish, who have demonstrated a commitment to service within this parish in Mooresville and/or their community.

MICHELLE STANLEY SCHOLARSHIP ENDOWMENT FUND

This fund provides for the general needs of St. Mark Catholic Elementary School in Huntersville.

MICHAEL SULLIVAN ENDOWMENT FUND

This fund provides scholarships for general fine arts department needs at Charlotte Catholic High School or non-profit support compatible with known interest of Michael Sullivan.

THERESA LASECKI TALBERT SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for students at Bishop McGuinness Catholic High School in Kernersville.

REMO AND CAROLYN TERMINI ENDOWMENT FUND

This fund provides scholarships for students at Asheville Catholic School.

JOHN MICHAEL THOMPSON ENDOWMENT FUND

This fund provides tuition assistance for students at Sacred Heart Catholic School in Salisbury.

F. JOSEPH TREACY ENDOWMENT FUND

Established through a bequest, this fund provides scholarship assistance for students in the nine Mecklenburg Area Catholic Schools.

UNC CHARLOTTE CAMPUS MINISTRY ENDOWMENT FUND

This fund provides for the pastoral needs of this ministry at UNC Charlotte.

VILLALON FAMILY ENDOWMENT FUND

This fund provides for the general needs of Bishop McGuinness Catholic High School in Kernersville.

SABRINA WATT ENDOWMENT FUND

This fund provides tuition assistance for students attending Mecklenburg Area Catholic Schools.

SISTER PAULETTE WILLIAMS SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarships for graduating seniors from Charlotte Catholic High School to attend a college of their choice.

WOELFEL FAMILY ENDOWMENT FUND

This fund provides for students' educational purposes at Our Lady of Grace Catholic School in Greensboro.

WOS-DEJOY ENDOWMENT FUND

This fund provides tuition assistance for students at St. Pius X Catholic School in Greensboro.

SISTER EMMA YONDURA ENDOWMENT FUND

This fund provides tuition assistance for students at St. Leo Catholic School in Winston-Salem.

ENDOWMENT FUNDS FOR THE BENEFIT OF CLERGY AND VOCATIONS

The Lord Jesus ransomed our salvation. He calls us to be stewards of His Church on earth. Entrusted by Him to do so, we support the Church, its priests, seminarians, and deacons through prayer and financial gifts.

These funds address our clergy and vocation needs throughout the diocese. They provide for the education of our seminarians, and the retirement needs of our priests, as well as the needs of the Permanent Diaconate in the diocese.

MONSIGNOR THOMAS BURKE SEMINARIAN ENDOWMENT FUND

This fund provides for the education of our seminarians.

BEATRICE A. CHASE ENDOWMENT FUND

Established through a bequest, this fund provides financial support for seminarian education.

CONKLIN ENDOWMENT FUND

Established through a bequest, this fund provides for the education of our seminarians.

A. LORAIN COX AND C. RICHARD COX PRIEST RETIREMENT ENDOWMENT FUND

This fund provides for our retired priests.

A. LORAIN COX AND C. RICHARD COX SEMINARIAN EDUCATION ENDOWMENT FUND

This fund provides for the education of our seminarians.

DEUSSEN PRIEST RETIREMENT ENDOWMENT FUND

This fund provides for our retired priests.

MR. A. STEVEN AND DR. DONNA S. ELLINGTON ENDOWMENT FUND

This fund provides for St. Joseph College Seminary.

FABREY ENDOWMENT FUND

This fund provides for the education of our seminarians and for parish expansion projects.

JAMES AND ELIZABETH HEDGECOCK SEMINARIAN ENDOWMENT FUND

This fund provides for the education of our seminarians.

DICK KELLY ENDOWMENT FUND

Established through a bequest, this fund provides for the education of our seminarians.

SEMINARIAN MICHAEL G. KITSON MEMORIAL ENDOWMENT FUND

This fund provides for the education of our seminarians.

MONSIGNOR ANTHONY KOVACIC ENDOWMENT FUND

This fund provides financial support for our Permanent Deacons and the needs of their families.

LEE ENDOWMENT FUND

Established through a bequest, this fund provides for the education of our seminarians.

DON AND TERESA MEANOR ENDOWMENT FUND

This fund provides financial support for seminarian education, Holy Angels, and Catherine's House.

JOHN AND MARIANNE POLICKOSKI ENDOWMENT FUND

This endowment fund benefits seminarian education as well as other diocesan entities.

WILLIAM E. RABIL, SR. AND ROSALIE DAYE RABIL FAMILY ENDOWMENT FUND

This fund provides for the education of our seminarians.

REVEREND TIMOTHY S. REID ENDOWMENT FUND

This fund provides support for expenses incurred by seminarians during their study for the priesthood.

EUGENE AND CARMEN ROSSITCH ENDOWMENT FUND

This fund provides for the education of our seminarians.

MATTHEW SCHEIBLE ENDOWMENT FUND

This fund provides for the education of our major seminarians.

DR. MARVIN L. SCHRUM AND PAULA B. SCHRUM EDUCATION ENDOWMENT FUND

This fund provides for the education of our seminarians.

SEMINARIAN EDUCATION ENDOWMENT FUND

This fund provides for the education of our seminarians.

ABDOU J. AND EDNA S. SHOWFETY PRIEST RETIREMENT ENDOWMENT FUND

This fund provides for our retired priests.

ABDOU J. AND EDNA S. SHOWFETY SEMINARIAN EDUCATION ENDOWMENT FUND

This fund provides for the education of our seminarians.

STEPHEN D. SHOWFETY ENDOWMENT FUND

Established through a bequest, this fund provides for the education of our seminarians.

ST. LAWRENCE COUNCIL (#1695) RSVP ENDOWMENT FUND

This fund provides for the education of our seminarians.

ST. LUCIEN CATHOLIC CHURCH SEMINARIAN SCHOLARSHIP ENDOWMENT FUND

This fund provides for the education of a graduate level seminarian at St. Lucien Catholic Church in Spruce Pine and/or St. Bernadette Catholic Church in Linville.

VALENTINE FAMILY SEMINARIAN EDUCATION ENDOWMENT FUND

This fund provides for the education of our seminarians.

VOCATIONS ENDOWMENT FUND

This fund provides for the diocesan vocation programs.

ENDOWMENT FUNDS FOR THE BENEFIT OF CATHOLIC CHARITIES, DIOCESAN MINISTRIES, AND OTHER PROGRAMS

These funds support the many programs of Catholic Charities Diocese of Charlotte which include food pantries, burial assistance, and adoption. Programs for multicultural ministries, victims of domestic violence, the needs of the poor and refugees are also supported with funds established by individuals and families.

AFRICAN AND NATIVE AMERICAN ENDOWMENT FUND

This fund provides assistance for the needs of these two multicultural groups in the Diocese of Charlotte.

BISHOP MICHAEL J. BEGLEY ENDOWMENT FUND

This fund provides for the general needs of charitable ministries in the Diocese of Charlotte.

CATHOLIC CHARITIES ASHEVILLE ENDOWMENT FUND

This fund provides for the general needs of this ministry in Asheville.

CATHOLIC CHARITIES BURIAL ASSISTANCE ENDOWMENT FUND

This fund provides for the burial assistance program in Mecklenburg County.

CATHOLIC CHARITIES CHARLOTTE ENDOWMENT FUND

This fund provides for the general needs of this ministry in Charlotte.

CATHOLIC CHARITIES ENDOWMENT FUND

This fund provides for the general needs of this diocesan ministry across the western half of North Carolina.

CATHOLIC CHARITIES REFUGEE ENDOWMENT FUND

This fund provides for the general needs of this ministry across the western half of North Carolina.

CATHOLIC CHARITIES WINSTON-SALEM ENDOWMENT FUND

This fund provides for the general needs of this ministry in Winston-Salem.

BISHOP WILLIAM G. CURLIN ENDOWMENT FUND FOR THE POOR

This fund benefits the poor in the Diocese of Charlotte.

MARION MICHAEL AND MARY ANN DEMELFY ENDOWMENT FUND

This fund provides support for the elderly in parishes in Hickory and those west of Hickory through Catholic Charities.

MAUREEN REINEHR GIGLER ENDOWMENT FUND

This fund provides for diocesan multicultural ministry needs across the western half of North Carolina.

ELIZABETH GRACE ENDOWMENT FUND

This fund provides for the programmatic needs of Catholic Charities in the Diocese of Charlotte.

AURELIA I. GUFFEY CATHOLIC CHARITIES ENDOWMENT FUND

Established through a bequest, this fund provides for the programmatic needs of Catholic Charities in the Diocese of Charlotte.

THELMA HATCHETT ENDOWMENT FUND

Established through a bequest, this fund provides for Black Catholic Ministry at St. Mary Catholic Church in Greensboro.

JAMES AND ELIZABETH HEDGECOCK CAMPUS MINISTRY

This fund provides for the pastoral needs of this ministry at diocesan college campuses.

PETER J. AND CATHERINE P. HICKEY ENDOWMENT FUND

This fund provides for the adoption programs of Catholic Charities.

LIVING WATERS ENDOWMENT FUND

This fund provides for the general needs of Living Waters Catholic Reflection Center in Maggie Valley.

MARCACCIO FAMILY ST. ANTHONY BREAD ENDOWMENT FUND

This fund helps to feed the poor in the Triad and Asheville vicariates.

ROBERT H. MOELLER MEMORIAL ENDOWMENT FUND

This fund provides housing related financial assistance for the elderly across the western half of North Carolina.

JOHN S. MONAHAN ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Catholic Charities in Charlotte.

NATURAL FAMILY PLANNING ENDOWMENT FUND

Established through a bequest, this fund provides for the natural family planning programs of the Office of Family Life across the western half of North Carolina.

JOHN AND MARLENE OLENICK ENDOWMENT FUND

This fund provides support to the Room At The Inn of Greensboro and the pregnancy support services of Catholic Charities Piedmont/Triad.

GEORGE AND JANE PFAFF ENDOWMENT FUND

Established through a bequest, this fund provides for program needs of Catholic Charities within the Diocese of Charlotte.

SAN LORENZO RUIZ PHILIPPINE HERITAGE ENDOWMENT FUND

This fund provides for the unrestricted general needs and for the refugee/immigrant assistance of Catholic Charities in Charlotte.

RESPECT LIFE ENDOWMENT FUND

Established through a bequest, this fund provides for the respect life programs of the Office of Family Life across the western half of North Carolina.

SARMIENTO-LANG FAMILY ENDOWMENT FUND

This fund benefits St. Vincent de Paul food pantry at St. Barnabas Catholic Church in Arden and Catholic Charities pregnancy support services.

LEE AND ALLAN THURBEE MEMORIAL ENDOWMENT FUND

This fund provides financial support for Catholic Charities in the Diocese of Charlotte.

FATHER JOSEPH J. WATERS ENDOWMENT FUND

This fund supports Hispanic Ministries within the Diocese of Charlotte.

DIOCESAN FUNDS

FATHER FRANK CONNOLLY ENDOWMENT FUND

Established through a bequest, this fund supports the work of the Foundation and provides for special needs not addressed by other restricted funds.

DIOCESAN SUPPORT APPEAL (DSA) ENDOWMENT FUND

Established through a bequest, this fund provides financial assistance for ministries supported by the DSA.

DIOCESE OF CHARLOTTE PASTORAL ENDOWMENT FUND

This fund benefits lay employees of the Roman Catholic Diocese of Charlotte Pastoral Center.

EUCCHARISTIC CONGRESS ENDOWMENT FUND

This fund provides support for the Eucharistic Congress.

AURELIA I. GUFFEY ENDOWMENT FUND

Established through a bequest, this fund provides for the charitable works of the Diocese of Charlotte.

HEALING MINISTRY ENDOWMENT FUND

This fund provides for the diocesan support of the Healing Ministry.

EDITH AND GEORGE HILBERT ENDOWMENT FUND

Established through a bequest, this fund provides for the charitable works of the Diocese of Charlotte.

TONY LOPEZ - IBANEZ FAMILY ENDOWMENT FUND

Established through a bequest, and in memory of Bishop Curlin, this fund provides for the charitable works of the Diocese of Charlotte.

JORDAN-MULLIGAN MINISTRY ENDOWMENT FUND

Established through a bequest, this fund provides for the ministry needs and outreach of parishes in the Diocese of Charlotte.

MONSIGNOR JOSEPH KERIN ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of the Diocese of Charlotte.

GEORGE AND JANE PFAFF ENDOWMENT FUND

Established through a bequest, this fund provides for the unrestricted needs of the diocese.

MONSIGNOR WILLIAM N. PHARR ENDOWMENT FUND

Established through a bequest, this fund assists in the work of the Foundation and meets the special needs not addressed by other restricted funds.

ROSSITCH FAMILY ENDOWMENT FUND

Established through a bequest, this fund assists in the work of the Foundation and meets the special needs not addressed by other restricted funds.

LOUIS A. SCHMITT ENDOWMENT FUND

Established through a bequest, this fund provides for the unrestricted needs of the diocese.

DEACON RONALD F. AND BETTE J. STEINKAMP NEW EVANGELIZATION ENDOWMENT FUND

This fund provides for Cursillo weekend scholarships, Cursillo leadership development and diocesan spiritual life programs that seek “to restore all things in Christ.”

JOHN EDWARD TETZLAFF ENDOWMENT FUND

Established through a bequest, this fund provides for the charitable works of the Diocese of Charlotte.

FATHER JOHN TULLER ENDOWMENT FUND

Established through a bequest, this fund provides support for the general needs of the diocese.

UNDESIGNATED ENDOWMENT FUND

This fund assists in the work of the Foundation and meets the special needs not addressed by other restricted funds.

UNRESTRICTED ENDOWMENT FUND

This fund assists in the work of the Foundation and meets the special needs not addressed by other unrestricted funds.

ENDOWMENT FUNDS ESTABLISHED THROUGH THE FORWARD IN FAITH, HOPE, AND LOVE DIOCESAN CAMPAIGN

In 2013, seven endowment funds were established through this diocesan-wide campaign.

FFHL CATHOLIC CHARITIES DIOCESE OF CHARLOTTE ENDOWMENT FUND

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides financial support for Catholic Charities in the Diocese of Charlotte.

FFHL COLLEGE CAMPUS MINISTRIES ENDOWMENT FUND

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides financial support for campus ministries in the Diocese of Charlotte.

FFHL FAITH FORMATION ENDOWMENT FUND

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides for faith formation programs in the Diocese of Charlotte.

FFHL MULTICULTURAL MINISTRIES ENDOWMENT FUND

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides for multicultural ministry programs in the Diocese of Charlotte.

FFHL PARISH AND MISSION SUPPORT SERVICES ENDOWMENT FUND

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund helps sustain parish and mission support services provided by the diocesan offices.

FFHL TUITION ASSISTANCE ENDOWMENT FUND

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides tuition assistance for Catholic schools in the Diocese of Charlotte.

FFHL VOCATION AND SEMINARIAN SUPPORT ENDOWMENT FUND

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides financial support for the education of our seminarians.

OTHER FUNDS

JAMES P. AND EUNICE S. CHERRY SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for students in the nursing program at Belmont Abbey College.

FRANCISCAN CENTER ENDOWMENT FUND

Established through a bequest, this fund provides assistance to the Franciscan Center in Greensboro.

MANGER ENDOWMENT FUND

This fund provides for the program needs of MiraVia in Belmont.

MARYFIELD RETIREMENT ENDOWMENT FUND

Established through a bequest, this fund provides assistance to this retirement center in High Point.

REVEREND ENRIQUE A. MENDEZ, S.D.B. ENDOWMENT FUND

This fund provides for needy alumni from Colegio San Julian, in Guines, Province of Havana, Cuba, and/or their families or persons associated with Salesian Schools.

ROOM AT THE INN ENDOWMENT FUND

This fund provides for the general needs of this ministry in Greensboro.

SOLARI FAMILY ENDOWMENT FUND

This fund provides financial support for MiraVia and Catherine’s House in Belmont.

YATES-MURPHY EDUCATIONAL TRUST SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarships for students of Holy Name Catholic Church in New Bedford, Massachusetts.

DEAR FRIENDS,

On behalf of the Board of Directors of the Foundation of the Roman Catholic Diocese of Charlotte, I am pleased to present you with our 2023-2024 annual report. We are now celebrating the Foundation's thirtieth anniversary, and it is my hope that you will enjoy reading about the tremendous growth we have experienced over the last twelve months, as well as reflecting on the Foundation's incredible impact on communities across the past three decades.

We ended our fiscal year on June 30 with \$97,152,042 in total assets, an increase of \$11.3 million from last year. Twenty-five new endowment funds were established this year, making a total of 367 endowments managed by the Foundation, as well as a total of \$17 million distributed to diocesan entities over the past thirty years.

Four of these endowments are dedicated to an annual grant award program, and over the past twelve months, we awarded \$48,000 in direct funds to programs supporting the good works of diocesan parishes, missions, and charities.

The stories included in this report represent a snapshot of those gifts, distributed to programs that fed the hungry, improved facilities, and promoted our faith in communities throughout the region. What is so wonderful about these examples is how they illustrate the numerous ways the Foundation's work reaches community members, through parish services, seminarian education, efforts by Catholic Charities programs, and more.

These stories also remind us that the gifts provided to our broader communities are made possible through individual support of the Foundation and its programming. Our supporters give to the Foundation as an expression of their faith, creating a legacy of that faith throughout our diocese.

One incredible example of creating a legacy of faith is membership in the Catholic Heritage Society, and we are so grateful to the more than 1,700 parishioners who have included the Church in their estate planning. As we reflect on the successes of the past year, and look forward towards the growing needs of our faith community, we welcome prayerful consideration of Society membership for all who have not yet contemplated this means of support.

As we celebrate the thirtieth anniversary of the Foundation and its works, we acknowledge the advocacy and support of so many throughout the diocese. Thank you for making our work on the behalf of all our parishes, schools, and ministries possible.

Sincerely yours,



Joseph H. Gigler
Chair of the Board of Directors



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Foundation of the Diocese of Charlotte

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The Foundation thanks you for your continued support to build a secure future through legacy gifts.

Because of your generosity, our diocese, and its ministries, parishes, schools, seminarian education program, and priests' retirement fund – as well as thousands of people in need – will experience God's mercy and love.

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